

IPOPIF

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Macomb, IL

Phil Suess

Municipal Representative
Wheaton, IL

Brad Cole

Illinois Municipal League
Representative
Carbondale, IL

FIDUCIARY COUNSEL**REQUEST FOR PROPOSAL: QUESTIONS AND ANSWERS****JANUARY 15, 2021**

1. Can IPOPIF provide clarification on the contract length? Per the RFP, it appears IPOPIF would like the submitting firm to propose a contract length and agree to hold rates for that period. Is that correct? If not, what contract length is IPOPIF proposing?

ANSWER: The only guidance provided is that the governing statute allows for a contract period of five years maximum length. The Board of Trustees is now a "Permanent" board, as of January 2021, and has not engaged in a contract with a service provider so it is not possible to gauge their approach to this RFP. One approach may be to suggest a three-year engagement with 2 one-year extensions with corresponding fee rates for these terms.

2. In order to fully investigate and disclose any relationships, can IPOPIF please provide a current list of Board of Trustee members, IPOPIF staff and "any parties currently rendering services to IPOPIF" – as referenced in the RFP?

ANSWER:

IPOPIF Board of Trustee Members are listed on this page.

The IPOPIF has one staff member, Richard A. White, Jr. Interim Executive Director.

IPOPIF Service Providers:

Baker Tilly US, LLP

Cook Castle Associates LLC

Foster & Foster

Jacobs, Burns, Orlove & Hernandez LLP

Lake Forest Bank & Trust Company

Lauterbach & Amen, LLP

Reimer, Dobrovoly & LaBardi, PC

Survey & Ballot Systems

Vision M.A.I. Consulting

Prepared by: Richard A. White, Interim Executive Director